

COGENT HOLDINGS LIMITED
(Registration No: 200710813D)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 159,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF COGENT HOLDINGS LIMITED AT AN ISSUE PRICE OF S\$0.11 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT 20 OCTOBER 2011 (*BOOKS CLOSURE DATE*), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (*RIGHTS ISSUE*)

- LODGEMENT OF OFFER INFORMATION STATEMENT

The Board of Directors of Cogent Holdings Limited (**Company**) refers to the Company's announcement dated 12 August 2011 in relation to the Rights Issue and the Company's announcement dated 12 October 2011 in relation to the Books Closure Date (collectively, **Announcements**).

Further to the Announcements, the Board of Director of the Company wishes to announce that the offer information statement dated 21 October 2011 in relation to the Rights Issue (**OIS**) has been lodged with the Monetary Authority of Singapore (**MAS**) on 21 October 2011.

Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as ascribed to them in the OIS.

Copies of the OIS, the application and acceptance forms for the Rights Shares and Excess Rights Shares (**ARE**), application and acceptance form for Rights Shares (**ARS**) and the provisional allotment letter (**PAL**) will be despatched by the Company to the Entitled Shareholders on or about 25 October 2011. Further details will be announced in due course.

A copy of the OIS is attached hereto and can also be downloaded from the MAS OPERA website at <http://masnet.mas.gov.sg/opera/sdrprosp.nsf>.

BY ORDER OF THE BOARD

Tan Yeow Khoon
Executive Chairman and CEO
21 October 2011