

**COGENT HOLDINGS LIMITED**  
(Registration No: 200710813D)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 159,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF COGENT HOLDINGS LIMITED AT AN ISSUE PRICE OF S\$0.11 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT 20 OCTOBER 2011 (*BOOKS CLOSURE DATE*), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (*RIGHTS ISSUE*)**

**- LISTING OF RIGHTS SHARES**

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*Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as ascribed to them in the offer information statement dated 21 October 2011 (**OIS**).*

The Board of Directors of the Company refers to the OIS and its announcement dated 16 November 2011, and wishes to announce that 159,500,000 Rights Shares were allotted and issued on 17 November 2011.

The number of Rights Shares validly subscribed by successful subscribers with CDP Securities Accounts, including those who have elected to receive their Rights Shares in their respective CDP Securities Accounts, will be credited to their respective CDP Securities Accounts on or about 18 November 2011. As at the Books Closure Date, there were no Entitled Scripholders.

The 159,500,000 Rights Shares will be listed and quoted on the Mainboard of the SGX-ST on 21 November 2011. Trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

**BY ORDER OF THE BOARD**

Tan Yeow Khoon  
Executive Chairman and CEO  
18 November 2011