

COGENT HOLDINGS LIMITED

(Registration No: 200710813D)

(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 159,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF COGENT HOLDINGS LIMITED AT AN ISSUE PRICE OF S\$0.11 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT 20 OCTOBER 2011 (*BOOKS CLOSURE DATE*), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (*RIGHTS ISSUE*)

- DESPATCH OF OFFER INFORMATION STATEMENT

The Board of Directors of Cogent Holdings Limited (*Company*) refers to the Company's announcements dated 12 August 2011, 12 October 2011 and 21 October 2011 (collectively, *Announcements*) and the offer information statement dated 21 October 2011 in relation to the Rights Issue (*OIS*) lodged with the Monetary Authority of Singapore (*MAS*) on 21 October 2011.

Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as ascribed to them in the OIS.

Further to the Announcements, the Board is pleased to announce that copies of the OIS, together with the relevant forms, have been despatched to the Entitled Shareholders on 25 October 2011.

ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

- (1) in the case of Entitled Scripholders, on PAL; and/or
- (2) in the case of Entitled Depositors, on ARE and/or by way of Electronic Application through an automated teller machine of a Participating Bank.

More information on the procedures for acceptance, payment, renunciation and excess application by Entitled Shareholders may be found in the ARE, the PAL and the OIS.

The trading period for the provisional allotments of Rights Shares (or "nil-paid" Rights) on the SGX-ST commences from 9.00 a.m. on 25 October 2011 and ends at 5.00 p.m. on 3 November 2011. Entitled Depositors who sell their "nil-paid" Rights on the SGX-ST during this period do not need to forward the ARE to the purchasers of the provisional allotments of Rights Shares (*Purchasers*) as arrangements will be made by CDP for a separate application form for Rights Shares (*ARS*) to be sent to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

Please note that neither the ARS, the OIS nor its accompanying documents will be despatched to Foreign Purchasers. Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

WHERE TO COLLECT THE OFFER INFORMATION STATEMENT

Entitled Depositors and Entitled Scripholders who do not receive the OIS together with the ARE or the PAL, as the case may be, within one week may obtain copies of the documents from:

For Entitled Depositors : CDP SHARE REGISTRAR
The Central Depository (Pte) Limited
4 Shenton Way #02-01
SGX Centre 2
Singapore 068807

For Entitled Scripholders : Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01
Singapore Land Tower
Singapore 048623

Purchasers (other than Foreign Purchasers) of the "nil-paid" Rights who do not receive the ARS and the OIS may also obtain copies of the same from CDP for the period from 25 October 2011 up to 5.00 p.m. on 10 November 2011.

INDICATIVE TIMETABLE OF KEY EVENTS

Shareholders are requested to note the following important dates and times for the Rights Issue.

Lodgment of the OIS with MAS	:	21 October 2011
Despatch of Offer Information Statement, the ARE, the ARS and the PAL (as the case may be) to Entitled Shareholders	:	25 October 2011
Commencement of trading of "nil-paid" Rights Shares	:	25 October 2011 from 9.00 a.m.
Last date and time of trading of "nil-paid" Rights Shares	:	3 November 2011 at 5.00 p.m.
Last date and time for splitting Rights Shares	:	4 November 2011 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	:	10 November 2011 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for application and payment for Excess Rights Shares	:	10 November 2011 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation and payment for Rights Shares	:	10 November 2011 at 5.00 p.m.
Expected date for issuance of Rights Shares	:	17 November 2011
Expected date for crediting of Rights Shares	:	21 November 2011
Expected date for refund of unsuccessful application (if made through CDP)	:	21 November 2011

Expected date for commencement of trading of : 21 November 2011
Rights Shares

The above timetable is indicative only and the Company may upon consultation with the Manager and the approval of the SGX-ST, modify the above timetable subject to any limitation under any applicable laws. As at the date of this announcement, the Company does not expect the above timetable to be modified.

In that event, the Company will publicly announce the same through a SGXNET announcement to be posted on the internet at the SGX-ST's website <http://www.sgx.com>. A copy of the OIS will be available on the website of the SGX-ST at <http://www.sgx.com>.

BY ORDER OF THE BOARD

Tan Yeow Khoon
Executive Chairman and CEO
25 October 2011