

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 159,500,000 NEW ORDINARY SHARES (*RIGHTS SHARES*) IN THE CAPITAL OF COGENT HOLDINGS LIMITED (*COMPANY*) AT AN ISSUE PRICE OF S\$0.11 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (*RIGHTS ISSUE*)

- **NOTICE OF BOOKS CLOSURE DATE**

The Board of Directors (***Board***) of the Company refers to the Company's announcement dated 12 August 2011 in relation to the Proposed Rights Issue (***Announcement***).

Unless otherwise defined herein, all capitalised terms and references used in this announcement shall bear the meanings ascribed to them in the Announcement.

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. (Singapore time) on 20 October 2011 (***Books Closure Date***) for the purpose of determining the provisional allotments of Rights Shares under the Proposed Rights Issue to Shareholders whose registered addresses with The Central Depository (Pte) Limited (***CDP***) or the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (***Share Registrar***), as the case may be, are in Singapore as at the Books Closure Date, or who have, at least three (3) Market Days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (***Entitled Shareholders***).

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date (***Depositors***) will be provisionally allotted Rights Shares entitlements on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date. Fractional entitlements will be disregarded.

To be ***Entitled Depositors***, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

Entitled Scripholders

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP (***Scripholders***) will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title by the Share Registrar latest by 5.00 p.m. (Singapore time) on the Books Closure Date by the Share Registrar, in order to be registered to determine the transferee's provisional allotments of Rights Shares entitlements under the Proposed Rights Issue.

To be ***Entitled Scripholders***, Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore, must provide the Share Registrar at 50 Raffles Place, #32-01 Singapore Land

Tower, Singapore 048623 with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares entitlements under the Proposed Rights Issue.

Persons who bought their Shares previously under the Central Provident Fund Investment Scheme (**CPFIS**) and/or the Supplementary Retirement Scheme (**SRS**) can only accept their provisional allotments of Rights Shares by instructing the relevant banks in which they hold their CPFIS accounts and/or SRS accounts to do so on their behalf.

Foreign Shareholders

The Offer Information Statement will not be registered or lodged in any jurisdiction other than in Singapore. The distribution of the Offer Information Statement may be prohibited or restricted (either absolutely or subject to various relevant securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant securities laws of those jurisdictions.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (**Foreign Shareholders**, any of them, **Foreign Shareholder**).

Accordingly, Foreign Shareholders will not be entitled to participate in the Proposed Rights Issue. No provisional allotment of the Rights Shares will be made to Foreign Shareholders and no purported acceptance thereof or application for Excess Rights Shares by Foreign Shareholders will be valid.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "nil-paid" on the Mainboard of the Singapore Exchange Securities Trading Limited (**SGX-ST**) as soon as practicable after dealings in the provisional allotments of Rights Shares commence, such sales may, however only be effected if the Company in its absolute discretion, determines that a premium can be obtained from such sales, taking into account the relevant expenses to be incurred in relation thereto.

The net proceeds arising from such sales after deducting all expenses will be pooled and thereafter distributed to Foreign Shareholders in proportion to their respective shareholdings as at the Books Closure Date and sent to them at their own risk by ordinary post. If the amount of net proceeds to be distributed to any single Foreign Shareholder is less than S\$10.00, such amount shall be retained for the sole benefit of the Company or otherwise dealt with as the Directors in their absolute discretion deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company, CDP, the Manager or the Share Registrar in connection therewith.

If such provisional allotments of Rights Shares cannot be or are not sold on the SGX-ST as aforesaid for any reason by such time as the SGX-ST shall have declared to be the last day for trading in the provisional allotments of Rights Shares, the Rights Shares represented by such provisional allotments will be dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company, CDP, the Manager or the Share Registrar in connection therewith.

BY ORDER OF THE BOARD

Tan Yeow Khoon
Executive Chairman and CEO
12 October 2011