COGENT HOLDINGS LIMITED
(Registration No: 200710813D)
(Incorporated in the Republic of Singapore)

DESPATCH OF CIRCULAR TO SHAREHOLDERS AND NOTICE OF EXTRAORDINARY GENERAL MEETING

The Board of Directors of Cogent Holdings Limited (**Company**) refers to the Company's announcement dated 10 May 2012 in relation to the Proposed Project (**Announcement**).

Unless otherwise defined herein, all terms and references used in this announcement shall bear the meanings ascribed to them in the Announcement.

Further to the Announcement, the Board of Directors of the Company wishes to announce that the Company has today despatched to shareholders of the Company (**Shareholders**) a circular dated 11 June 2012 (**Circular**) for the purpose of convening an extraordinary general meeting (**EGM**) at which Shareholders' approval and ratification of the acceptance of the letter of award of the tender in relation to the design and construction of a warehouse, a container depot and an ancillary office block with carparks on premises at Tanjong Kling Road by SHCL to SHDB (**IPT Award**).

Shareholders are advised to read the Circular carefully in order to decide whether they should vote in favour or against the IPT Award.

The EGM will be held at Jurong Country Club, 9 Science Centre Road, Singapore 609078 on 27 June 2012 at 10:00 a.m. A copy of the Notice of EGM is attached to this announcement.

Shareholders who do not receive the Circular within a week of the date hereof may download a softcopy of the Circular which is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com or may request a copy of the same from the Company during normal working hours on any date before the EGM at the following address:

Cogent Holdings Limited
7 Penjuru Close
#05-00
Singapore 608779

Shareholders should note that the last date and time for the lodgement of the Proxy Forms at the registered office of the Company is 25 June 2012 at 10:00 a.m.

BY ORDER OF THE BOARD

Tan Yeow Khoon
Executive Chairman and CEO
11 June 2012