

COGENT HOLDINGS LIMITED
(Registration No: 200710813D)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT PURSUANT TO RULE 705(4) OF THE SGX-ST LISTING MANUAL

Cogent Holdings Limited (the “**Company**”) is pleased to announce that the ordinary shares in the capital of the Company (“**Shares**”) will be admitted to the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), and trading in the Shares will commence with effect from 9.00 a.m. on 25 February 2010 (“**Listing Date**”).

Pursuant to Rule 705(4) of the SGX-ST Listing Manual, the Company will announce its full year financial statements for the year ended 31 December 2009 (“FY2009 Results”) on or before 31 March 2010 on the basis that:

- (i) the announcement of the Company’s FY2009 Results will be the first announcement to be made by the Company pursuant to Rule 705(1) of the SGX-ST Listing Manual following its listing on the SGX-ST; and
- (ii) the time period between the Listing Date and the deadline specified in Rule 705(1) of the SGX-ST Listing Manual is less than 30 days.

In accordance with Rule 705(4) of the SGX-ST Listing Manual, the Company hereby confirms there is no material adverse change to the financial position of the Company since 9 February 2010, being the date of the prospectus issued by the Company and registered by the Monetary Authority of Singapore in connection with the initial public offering of its Shares on the SGX-ST.

The initial public offering of the Company’s shares was sponsored by Kim Eng Corporate Finance Pte. Ltd., who assumes no responsibility of the content of this announcement.

By Order of the Board of
Cogent Holdings Limited

Tan Yeow Khoon
Executive Chairman and CEO

25 February 2010