



COGENT

Cogent Holdings Limited

(Registration Number: 200710813D)
(Incorporated in the Republic of Singapore on 18 June 2007)

Invitation in respect of 92,000,000 Invitation Shares comprising 46,000,000 New Shares and 46,000,000 Vendor Shares as follows:

- (1) 2,000,000 Offer Shares at the Invitation Price of S\$0.22 for each Offer Share by way of public offer; and**
- (2) 90,000,000 Placement Shares at the Invitation Price of S\$0.22 for each Placement Share by way of Placement Shares Application Forms (or such other forms of application as the Issue Manager may, in consultation with the Company, deem appropriate),**

payable in full on application.

The Board of Directors of Cogent Holdings Limited and the Vendors are pleased to announce that, as at the close of the Application List on 23 February 2010 at 12.00 noon, there were 1,673 valid applications for the 2,000,000 Offer Shares available to the public for subscription and/or purchase. In total, these applicants applied for 181,378,000 Offer Shares, with application monies received amounting to approximately S\$39.9 million.

Of the applications received for the 90,000,000 Placement Shares, applications for 10,000 Placement Shares were invalid. These 10,000 Placement Shares were therefore included as Offer Shares made available for subscription by the public. Accordingly, 89,990,000 Placement Shares have been validly subscribed for and/or purchased, with application monies received for these Placement Shares amounting to approximately S\$19.8 million. Based on the total Invitation size of 92,000,000 Invitation Shares and total valid applications for 271,368,000 Shares (comprising 181,378,000 Offer Shares and 89,990,000 Placement Shares), the Invitation is approximately 2.95 times subscribed.

To ensure a reasonable spread of shareholders, the Board of Directors of the Company decided on the following basis of allotment and allocation for the Offer Shares:

Range of Offer Shares Applied for ('000)	Balloting Ratio	No. of Offer Shares Allotted and/or Allocated per Successful Applicant ('000)	Percentage of Total No. of Offer Shares Available to the Public (%)	No. of Successful Applicants
1	21 : 88	1	0.8	15
2 to 9	25 : 88	1	3.9	79
10 to 49	27 : 88	2	16.2	163
50 to 99	30 : 88	3	9.1	61
100 to 499	32 : 88	5	43.0	173
500 to 999	48 : 88	6	11.7	39
1,000 and above	53 : 88	7	15.3	44
			100.0	574

The spread of places for the 89,990,000 Placement Shares validly subscribed for is as follows:

Range of Placement Shares Applied for ('000)	No. of Places
1 to 9	304
10 to 49	151
50 to 99	41
100 to 499	20
500 to 999	43
1,000 and above	15
	574

Pursuant to Rules 232 and 240 of the Listing Manual of the Singapore Exchange Securities Trading Limited and to the best of the knowledge and belief of the Issue Manager, after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 240, there is no other party specified under Rule 240 who was allotted and/or allocated any Invitation Shares. Should it subsequently come to the attention of the Issue Manager that there are such parties specified under Rule 240 who have been allotted and/or allocated any Invitation Shares, an appropriate announcement, via SGXNET, will be made by the Issue Manager before trading commences on 25 February 2010.

To the best knowledge and belief of the Issue Manager, the following persons have applied for and have been allotted and/or allocated 5% or more of the Invitation Shares:-

Name	Number of Invitation Shares	Circumstances giving rise to allotment
Eric Khua Kian Keong	6,800,000	Placement Tranche
Loh Khai Hong	6,800,000	Placement Tranche

The Company's Shares will commence trading on a "ready" basis on 25 February 2010 at 9am.

The return of unsuccessful applications using printed Application Forms, together with full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom), is expected to be completed within 24 hours of the balloting by ordinary post at the applicants' own risk. For unsuccessful Electronic Applications, the full amount of the application monies will be refunded (without interest or any share of revenue or other benefit arising therefrom) in Singapore currency to the applicant being automatically credited to the applicants' accounts with their respective Participating Banks within 24 hours of the balloting provided that the remittance in respect of such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account. In respect of partially successful applications, the balance of the application monies will be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants, by ordinary post at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) within 14 Market Days after the close of the Application List provided that the remittance in respect of such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account.

To find out your IPO results status, please call The Central Depository (Pte) Limited ("CDP") at 65357511 using your T-PIN and keying in the stock code: 8551. To sign up for the service, applicants may contact CDP Customer Service Officers for an application form.

The Board of Directors of the Company is pleased to inform that CPF members may, with effect from the date on which the Shares are traded on a "ready" basis as indicated above, use their CPF Ordinary Account savings (up to 35% of investible savings) to purchase the Shares under and subject to the requirements of the CPF Investment Scheme-Ordinary Account.

The Board of Directors of the Company and the Vendors wish to thank all who have applied for the Invitation Shares, the relevant authorities and all who have helped in one way or another in the Company's Initial Public Offering, for their support and assistance.

Issued by

KIM ENG CORPORATE FINANCE PTE. LTD.

For and on behalf of
COGENT HOLDINGS LIMITED
24 February 2010